





20% We have not yet adopted Gen AI models but will do so in the near future

18[%] We have extensively adopted Gen AI across multiple functions or the entire organization

16% We have moderate adoption of Gen AI in specific areas or departments

13[%] We have limited experience of using Gen AI in pilot projects



Primary driver

40% of early adopters are in retail and manufacturing



Top consideration

Gen Al provides immense value through process optimization, efficiency, and innovation



Biggest barrier

Difficulty in identifying appropriate use cases

Gen Al use cases

Enhancing operations efficiency

- Predictive maintenance to identify and prevent equipment failures
- New product development
- Al-powered design and engineering tools to accelerate new product development
- Al-driven quality control to ensure product quality and consistency
- Virtual prototyping and simulation to reduce costs and improve time to market
- Automated tasks to free up workers for more strategic initiatives
- Data-driven insights to identify customer needs and opportunities

Global adoption trends

The US is more likely than other regions to use AI in manufacturing

Adopters are using **Gen AI** to **boost workplace safety** and

Gen AI helps manufacturers shift from regular to predictive maintenance



